### <u>INDIA – CHILE TRADE BRIEF</u>

### Agriculture & Allied Trade between India and Chile

- 1. Exports: In the year 2021-22, India's total export of agricultural and allied commodities to Chile was of the order of US \$ 17.59 million, approximately 15 % lower than the previous year. (Table -1)
  - a) **Major Exports:** Rice (Other Than Basmoti), Spices, Misc Processed Items, Processed Fruits and Juices, Cereal Preparations Etc.
  - b) **Minor Exports:** Fresh Fruits, Coffee, Fruits / Vegetable Seeds, Pulses, Cocoa Productsetc.

# 2. Potential Items of Export:

- **a. New Items:** Maize (excluding seed for sowing), Fresh or dried bananas (excluding plantains), Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise, Wheat and meslin (excluding seed for sowing, and durum wheat),Oilcake and other solid residues, whether or not ground or in the form of pelletsetc. (Table -3)
- **b. Existing Items:** Semi-milled or wholly milled rice, whether or not polished or glazed, Sweetcorn, uncooked or cooked by steaming or by boiling in water, frozen, Broken rice, Vegetable seeds, for sowing, Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packingsetc. (Table 4)
- **3. Imports:** In the year 2021-22, India's total import of agricultural and allied commodities to Chile was of the order of US \$ **149.76** million, approximately 66 % higher than the previous year. (Table-2).

Table 1- India's top Agri and Allied Export to Chile

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)	
1	SPICES	4.22	4.37	3.67	
2	GUERGAM MEAL	1.42	2.59	82.14	
3	PROCESSED VEGETABLES	2.22	2.12	-4.54	
4	PROCESSED FRUITS AND JUICES	1.09	1.30	19.34	
5	MISC PROCESSED ITEMS	0.74	1.24	67.20	
6	CEREAL PREPARATIONS	0.21	1.02	377.38	
7	AYUSH AND HERBAL PRODUCTS	0.71	0.78	10.42	
8	SESAME SEEDS	1.06	0.74	-30.52	
9	FRESH VEGETABLES	0.00	0.66		
10	VEGETABLE OILS	0.59	0.49	-17.33	
	India's Agri and allied export to Chile	20.68	17.59	-14.96	

Source: Department of Commerce

Table 2- India's top Agri and Allied Import from Chile

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	FRESH FRUITS	73.46	137.26	86.84
2	FRUITS / VEGETABLE SEEDS	3.68	4.80	30.31
3	CEREAL PREPARATIONS	7.83	3.22	-58.87
4	ALCOHOLIC BEVERAGES	1.29	1.74	35.50
5	MARINE PRODUCTS	1.32	1.07	-18.73
	India's Agri and allied import from Chile	90.40	149.76	65.66

Source: Department of Commerce

# Potential agriculture items of India's export to Chile

### a. New Items Methodology

- Items in which Chile's imports of agricultural items from India were negligible during 2021.
- The global import of Chile in these tariff lines and global exports of these commodities by India is over US \$ 10 million.
- Chile may explore the possibility of sourcing these agricultural items from India.
   Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Chile.

### b. Existing Items Methodology

 To arrive at the potential items in existing agricultural items, share of India's exports in Chile's import along with share of India's exports to Chileviz-a viz world has been studied.

Table 3: India's potential in new agricultural items for exports to Chile

Product code	Product label	India's exports to Chile		Chile's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'120810	Soya bean flour and meal	0.00	0.00	3.16	10.45	17.45	13.49
'120190	Soya beans, whether or not broken (excluding seed for sowing)	0.00	0.00	39.90	55.82	38.86	17.91

'100590	Maize (excluding seed for sowing)	0.00	0.00	610.96	754.97	352.84	882.53
'080390	Fresh or dried bananas (excluding plantains)	0.00	0.00	90.87	106.48	100.76	142.90
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise	0.00	0.00	15.87	17.36	739.52	680.42
120242	(excluding seed for sowing, roasted or otherwise	0.00	0.00	15.67	17.50	759.52	000.42
	Vegetables, uncooked or cooked by steaming or by						
'071080	boiling in water, frozen (excluding potatoes,	0.00	0.00	8.82	12.00	19.58	19.42
	Frozen fruit and nuts, uncooked or cooked by						
	steaming or boiling in water, whether or not						
'081190	sweetened	0.00	0.00	22.66	24.32	31.71	40.45
'090111	Coffee (excluding roasted and decaffeinated)	0.00	0.00	20.32	24.82	461.43	622.91
	Wheat and meslin (excluding seed for sowing, and						
'100199	durum wheat)	0.00	0.00	562.81	834.05	241.89	1720.56
'100510	Maize seed for sowing	0.00	0.00	16.44	16.46	36.44	53.08
	Oilcake and other solid residues, whether or not						
'230400	ground or in the form of pellets	0.00	0.00	439.96	579.11	701.36	900.82

Table 4: India's potential in existing agricultural items for exports to Chile

Unit: US\$ million

Product code	Product label	India's exports to Chile		Chile's imports from world		India's exports to world	
		Valu e in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	5.22	0.72	89.89	77.01	7484.14	8361.33
'071040	Sweetcorn, uncooked or cooked by steaming or by boiling in water, frozen	0.00	0.56	12.77	24.26	12.83	14.69
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy	0.31	0.50	7.54	10.11	347.31	414.43
'100640	Broken rice	0.15	0.15	11.82	17.30	348.67	1037.24
'120991	Vegetable seeds, for sowing	0.00	0.14	34.43	39.61	97.49	92.76
'080450	Fresh or dried guavas, mangoes and mangosteens	0.06	0.03	8.78	13.22	137.46	185.24
'090230	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	0.01	0.02	27.35	24.25	86.64	94.40
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	0.04	0.00	42.09	32.04	580.75	565.53

Source: ITC Trade Map